Delaware Development Trends

Summary of Selected Data

Development Applications

Total Number of Residential Units in Development Applications

Residential Units	s by Dev. App.							
County	2017	2018	2019	2020	2021	2022	Total	
New Castle	1,808	2,097	2,161	2,555	1,450	668	10,739	44%
Kent	309	451	728	1,016	421	273	3,198	21%
Sussex	738	5,000	2,533	2,793	3,822	7,676	22,562	36%
Total	2,855	7,548	5,422	6,364	5,693	8,617	36,499	100%

Total Non-Residential Square Footage in Development Applications

Non-res. SqFt								
County	2017	2018	2019	2020	2021	2022	Total	
New Castle	1,942,087	1,697,884	8,929,158	7,451,273	4,371,990	8,296,163	32,688,555	80%
Kent	899,432	478,635	458,508	1,193,849	580,341	795,304	4,406,069	11%
Sussex	182,823	224,955	602,235	1,441,581	660,585	834,572	3,946,751	10%
Total	3,024,342	2,401,474	9,989,901	10,086,703	5,612,916	9,926,039	41,041,375	100%

Total Number of Residential Units by State Strategy Level in Development Applications

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones			
Residential Units, 2017-2022									
New Castle County	9,572	765	402	10,739	96%	4%			
Kent County	2,905	258	35	3,198	99%	1%			
Sussex County	10,378	6,108	6,076	22,562	73%	27%			

Total Non-Residential Square Footage by State Strategy Level in Development Applications

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones			
Non-Residential Square Footage, 2017-2022									
New Castle County	30,002,870	1,844,132	841,553	32,688,555	97%	3%			
Kent County	4,174,396	8,460	223,213	4,406,069	95%	5%			
Sussex County	3,571,542	326,649	48,560	3,946,751	99%	1%			

Building Permits

Total Number of Residential Units in Building Permits

Residential Units by Permit								
County	2017	2018	2019	2020	2021	2022	Total	
New Castle	1,979	1,313	1,647	2,299	2,221	1,439	10,898	24%
Kent	1,297	1,193	1,070	1,318	1,008	1,104	6,990	16%
Sussex	3,055	3,838	4,099	5,582	5,256	4,772	26,602	60%
Total	6,331	6,344	6,816	9,199	8,485	7,315	44,490	100%

Total Non-Residential Square Footage in Building Permits

Non-res. SqFt								
County	2017	2018	2019	2020	2021	2022	Total	
New Castle	2,909,565	1,693,901	2,592,967	7,429,329	2,492,406	3,544,504	20,662,672	71%
Kent	325,072	496,827	398,043	450,018	1,094,134	508,718	3,272,812	11%
Sussex	484,132	788,408	792,397	1,038,969	1,103,092	1,049,261	5,256,259	18%
Total	3,718,769	2,979,136	3,783,407	8,918,316	4,689,632	5,102,483	29,191,743	100%

Total Number of Residential Units by State Strategy Level in Building Permits

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones			
Residential Units, 2017-2022									
New Castle County	9,723	755	420	10,898	96%	4%			
Kent County	5,267	396	1,327	6,990	81%	19%			
Sussex County	13,542	6,399	6,661	26,602	75%	25%			

Total Non-Residential Square Footage by State Strategy Level in Building Permits

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones			
Non-Residential Square Footage, 2017-2022									
New Castle County	18,470,797	1,826,005	365,870	20,662,672	98.2%	1.8%			
Kent County	3,017,469	19,337	236,006	3,272,812	93%	7%			
Sussex County	3,581,167	927,858	747,234	5,256,259	86%	14%			