

Delaware Development Trends

Summary of Selected Data

Development Applications

Total Number of Residential Units in Development Applications

Residential Units by Dev. App.						
County	2020	2021	2022	2023	2024	Total
New Castle	2,555	1,450	668	1,119	2,931	8,723
Kent	1,016	421	273	1,909	2,329	5,948
Sussex	2,793	3,822	7,676	4,021	2,281	20,593
Total	6,364	5,693	8,617	7,049	7,541	35,264
						100%

Total Non-Residential Square Footage in Development Applications

Non-res. SqFt	2020	2021	2022	2023	2024	Total
County	2020	2021	2022	2023	2024	Total
New Castle	7,451,273	4,371,990	8,296,163	5,779,713	2,629,444	28,528,583
Kent	1,193,849	580,341	795,304	619,718	953,037	4,142,249
Sussex	1,441,581	660,585	834,572	658,380	928,736	4,523,854
Total	10,086,703	5,612,916	9,926,039	7,057,811	4,511,217	37,194,686
						100%

Total Number of Residential Units by State Strategy Level in Development Applications

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones
Residential Units, 2020-2024						
New Castle County	7,009	1,466	248	8,723	97%	2.8%
Kent County	4,726	1,222	-	5,948	100%	0.0%
Sussex County	11,834	4,558	4,201	20,593	80%	20.4%
Totals	23,569	7,246	4,449	35,264		

Total Non-Residential Square Footage by State Strategy Level in Development Applications

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones
Non-Residential Square Footage, 2020-2024						
New Castle County	24,973,742	2,910,987	643,854	28,528,583	98%	2.3%
Kent County	3,671,640	137,107	333,502	4,142,249	92%	8.1%
Sussex County	3,823,958	552,861	147,035	4,523,854	97%	3.3%
Totals	32,469,340	3,600,955	1,124,391	37,194,686		

Building Permits

Total Number of Residential Units in Building Permits

Residential Units by Permit	2020	2021	2022	2023	2024	Total	
County	2020	2021	2022	2023	2024	Total	
New Castle	2,299	2,221	1,439	1,622	1,776	9,357	23%
Kent	1,318	1,008	1,104	965	1,071	5,466	14%
Sussex	5,582	5,256	4,772	4,562	5,080	25,252	63%
Total	9,199	8,485	7,315	7,149	7,927	40,075	100%

Total Non-Residential Square Footage in Building Permits

Non-res. SqFt	2020	2021	2022	2023	2024	Total	
County	2020	2021	2022	2023	2024	Total	
New Castle	7,429,329	2,492,406	3,544,504	2,930,140	2,002,304	18,398,683	68%
Kent	450,018	1,094,134	338,700	683,159	739,230	3,305,241	12%
Sussex	1,038,969	1,103,092	1,049,261	1,162,073	1,077,468	5,430,863	20%
Total	8,918,316	4,689,632	4,932,465	4,775,372	3,819,002	27,134,787	100%

Total Number of Residential Units by State Strategy Level in Building Permits

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones
Residential Units, 2020-2024						
New Castle County	8,176	716	465	9,357	95%	5%
Kent County	3,943	479	1,044	5,466	81%	19%
Sussex County	13,000	6,556	5,696	25,252	77%	23%
Totals	25,119	7,751	7,205	40,075		

Total Non-Residential Square Footage by State Strategy Level in Building Permits

County	Levels 1 & 2	Level 3	Level 4	All Levels	% in growth zones	% outside growth zones
Non-Residential Square Footage, 2020-2024						
New Castle County	16,112,723	1,679,332	606,628	18,398,683	97%	3%
Kent County	3,072,170	57,405	175,666	3,305,241	95%	5%
Sussex County	3,713,182	940,184	777,497	5,430,863	86%	14%
Totals	22,898,075	2,676,921	1,559,791	27,134,787		